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International Institute for Cotton(IIC)

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Table 1. Spun Yarn Production in 1974 in tons

	Total	Polyester-Cotton share in total production		100% Cotton	Other Yarns (cotton-rayon blends, 100% rayon, 100% acrylic, etc.)
UK	164,400	12,800	7.8%	80,800	70,800
GERMANY	353,300	34,020	9.6%	195,100	124,200
ITALY	236,400	19,000	8.0%	149,100	68,300
FRANCE	269,661	7,502	2.8%	207,200	55,000

Source : The statistics were compiled by the national associations of spinners and weavers

Table 2. West European Foreign Trade in Synthetic(Blended) Spun Yarns

	1974 (in tons)
Exports	168,700
Imports	142,100
Net export balance	+26,600

Source : Per Caput Fibre Consumption Survey of FAO.

Table 3. West-European Foreign Trade in Synthetic(Blended)

Fabrics and Made-up Goods

	1974 (in tons)
Exports	822,100
Imports	853,700
Net import balance	+31,600

Source : Per Caput Fibre Consumption Survey of FAO.

1974	100%	496,000
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	7.5%	
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Table 4. West-European foreign Trade in Cotton Textiles from Yarns to Made-up Goods

	1974 (in tons)
Exports	819,900
Imports	1,315,900
Net import balance	+496,000

Source : Per Caput Fibre Consumption Survey of FAO.

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<Table 5> 4가 /

Table 5. Percentage Share of Polyester/Cotton Blends in Four End-Use Markets in 1974

	UK	Germany	The Netherlands
Blouses	14%	30%	14%
Shirts	50%	51%	57%
Raincoats: men	48%	46%	76%
women	41%	56%	63%
Anoraks: men	5%	42%	41%
women	n. a.	44%	45%

Source: Consumer Panels on Textile Purchases.

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Table 6

Table 6. Percentage Share of Polyester/Cotton Blends
in the Other End-Use Markets in 1974

	UK	Germany	The Netherlands
Dresses	6%	5%	5%
Skirts	2%	n. a.	3%
Nightwear: men	11%	9%	6%
women	7%	25%	11%
Trousers: men	6%	4%	5%
women	2%	3%	4%
Jeans: men	2%	5%	4%
women	2%	5%	3%
Jackets/blazers: men	5%	7%	1%
women	5%	13%	1%
Workwear	n. a.	11%	19%
Sheets	25%	3%	2%
Tablecloth	3%	4%	3%

Source: Consumer Panels on Textile Purchases.

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Table 7. Performance of Easy-Care Cotton Sheets

	Tensile strength (kg)		Tear strength (g)	
	Initial	After 200 washes	Initial	After 200 washes
Untreated fabric (not easy-care)	52	31	1,620	630
Conventional finish (easy-care)	35	20	840	410
New IIC process (easy-care)	45	37	1,440	990

Source: IIC Technical Research Division

Table 8. Cotton Consumption

	In 1000 bales of 478 lbs each			change %	
	1960	1966	1973	'60-'66	'66-'73
W. Europe & Japan	9,000	9,100	11,500	+1%	+25%
Rest of world	38,400	42,700	48,600	+11%	+14%
Worldtotal	47,400	51,800	60,100	+9%	+16%

Source: Per Caput Fibre Consumption Survey of FAO.

<Table 9> Cotton and Man-made Fibre Consumption
in Western Europe and Japan(IIC Programme Area)

	1973	1974	Change	
	million bales	million bales	million bales	%
Consumption of: Cotton	11.5	10.5	-1.0	-8.7%
A Man-made fibre	17.5	15.4	-2.1	-12.0%
Cotton's Share	39.6%	40.5%		+ .9%

Source: Per Caput Fibre Consumption Survey of FAO.

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Table 10. Supply of Textile to the Retail Level in Japan

	Jan-June 1974	Jan-June 1975	Change	
Textiles made of:	tons		tons	
Cotton	281.700	231.000	-50.700	-18%
Man-made fibres (excluding filaments)	294.030	193.200	-100.800	-34%
Cotton's Share	48.9%	54.5%	16.3%	+5.6%

Source: IIC Japan